

WEEKLY REPORT

Keep an Eye on Changing Market Place.....

22, DEC 2012

Top Stories This Week

- ≈ TCS CEO says: -Aim to scale up presence in China, Latin America and Europe, -Budgets looking good; winning transformation deals in Europe, -BFSI vertical is 'beginning to pick up momentum' - Seeing 'lot of opportunities' in retail, consumer products & pharma.
- ≈ Tata Communications CEO, -To focus on cost reduction and cost rebalancing across portfolio, - Fastest growth will be in enterprise business, -Company's strategy to create secondary or shadow home markets in Ems.
- ≈ DLF: -Launches luxury housing project in Gurgaon with sales realisation of Rs 900 crore, -To develop 674 apartments in 13-acre project 'Sky Court', -Have received more than 700 applications for 'Sky Court' project.
- ≈ Sesa Goa: -Acquires remaining 49% stake in Western Cluster, Liberia, -Western Cluster, Liberia stake acquired for USD 33.5 million.
- ≈ Caraco Pharma announces successful tender offer to acquire Dusa Pharma, -Acquires 82.4% shares of Dusa Pharma for USD 8/share at expiry of tender offer, - Caraco Pharma is Sun Pharma subsidiary.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	19242	19317	(0.39)
NIFTY	5847	5879	(0.54)
MIDCAP	6997	6999	(0.03)
SMLCAP	7325	7353	(0.38)
METAL	11039	10569	4.45
OIL&GAS	8339	8443	(1.23)
AUTO	11252	11162	0.81
TECK	3378	3364	0.42
BANKEK	14151	14264	(0.79)
IT	5623	5590	0.59
FMCG	5924	5975	(0.85)
HC	8059	7982	0.96
PSU	7186	7157	0.41
CD	7626	7765	(1.79)
POWER	1948	1954	(0.31)
CG	10735	10948	(1.95)
REALTY	2048	2067	(0.92)

Global Indices

DOW	13190	13135	0.42
NASDAQ	3021	2971	1.68
FTSE	5939	5921	0.30
NIKKEI	9940	9737	2.08
HANGSENG	22506	22605	(0.44)

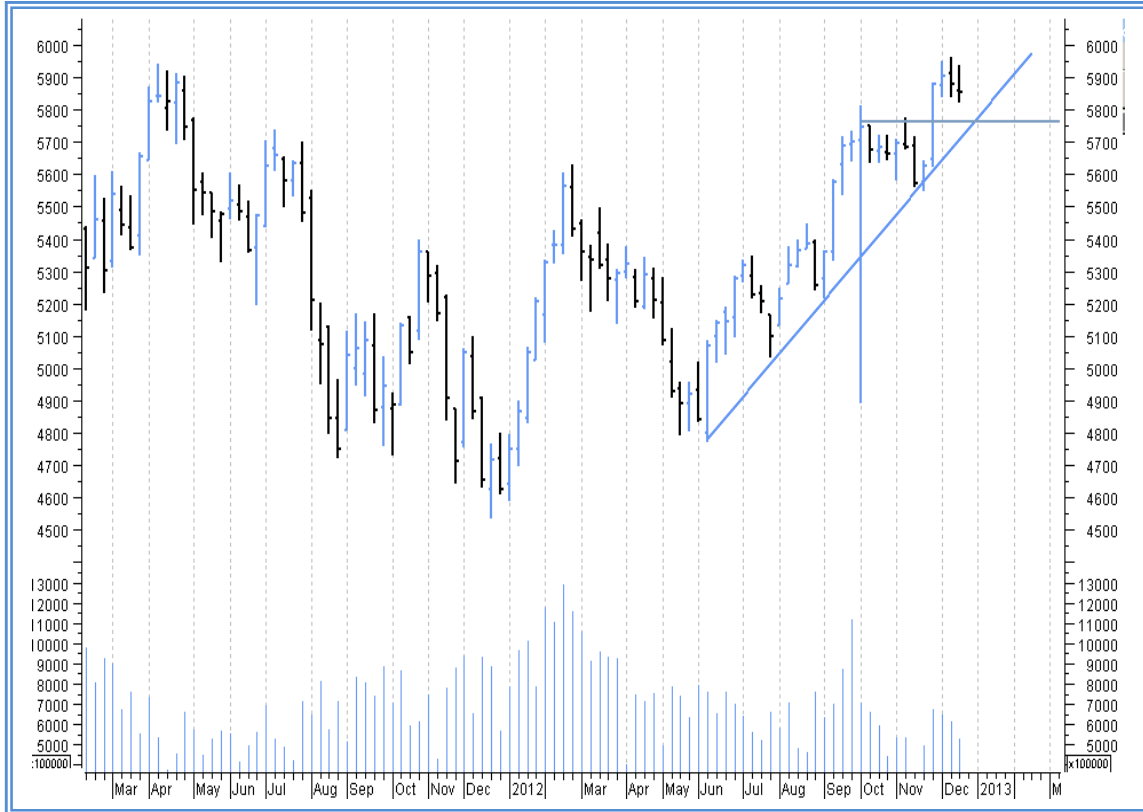
Top Gainers Weekly

Scrip	Price	% Chg
SAIL	91	8.71
JAINIRRIGATION	76	8.42
STAR	1108	8.23
NATIONALUM	49.8	8.06
JSWSTEEL	805	7.55

Top Losers Weekly

Scrip	Price	% Chg
JPOWER	36	13.71
IRB	125	10.03
HDIL	107	8.63
RPOWER	92	8.40
JETAIRWAYS	564	7.14

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
5700	5750	5780	5847	5910	5950	6000
Moving Averages						
20DMA	50DMA	100DMA	200DMA			
5627	5365	5320	5140			

Market Commentary

The market may remain volatile as traders roll over positions in the futures & options (F&O) segment from the near month December 2012 series to January 2013 series. Next week is a truncated trading week. The stock market remains closed on Tuesday, 25 December 2012, on account of Christmas. For the next week Nifty likely to trade in the range between 5960 - 6100 in the upper side and 5750 - 5700 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
CIPLA	419
COLPAL	1485
DEN	196
INDIABULLS	270
ZEEL	222

Stocks at 52 wk Low

Scrip	Cmp
GTLINFRA	4.05
NIITLTD	29
ZYLOG	58
HINDCOPPER	138
HCIL	24

FII Activity

Date	Figures in crore
17-12	886.68
18-12	922.37
19-12	1244.93
20-12	466.75
21-12	115.35
Net	3636.08

DII Activity

Date	Figures in crore
17-12	-690.33
18-12	-491.12
19-12	-369.06
20-12	-444.02
21-12	258.21
Net	-1736.32

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
NATIONALUM	B	49.8	54
HAVELLS	B	634	655
ITC	B	287	297
MTNL	B	27.7	31
COALINDIA	B	352	365

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
EMAMINFRA	24
SADBHAVENG	135
MUKANDENG	34
GULFOILCOR	82
PAGEIND	3308

Week Ahead

RESULTS THIS WEEK:

27 DEC: KOUTONS.

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